

# Royalties Inc. - An underrated royalty player!



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It is often the small, overlooked companies that cause the biggest surprises on the stock market. One candidate currently generating considerable discussion among speculative investors is **Royalties Inc.** The Canadian-based company combines several exciting business areas under one roof – from music royalties to resource projects – and recently attracted attention with a successful court case.

The stock is traded in Germany under the **WKN A3D9TS** and in Canada under the ticker symbol **RI**. At the current price of CAD 0.09, the market capitalization is approximately **CAD 23 million** – a classic microcap with corresponding leverage potential.

Diversified business model with multiple value drivers

Royalties Inc. pursues a comparatively unusual business model: At its core is the building of a portfolio of licensing and equity rights (“royalties”) that are intended to generate stable cash flows in the long term.

One of the company's mainstays is royalties from the **music sector**. Through a stake in a private company, Royalties Inc. holds a 5% share in a portfolio of over 7,000 music rights that generate ongoing royalties. This positions the company in a market that has recently gained significant importance due to large deals and institutional investors. What makes these music licenses particularly interesting is that they remain valid for up to 70 years after the death of the composer – and thus have a considerably longer lifespan than most raw material mines.

A second, significantly larger area is the **commodities sector**. Here, Royalties Inc. owns several projects in Mexico, including in particular the wholly-owned **Bilbao project** (silver, zinc, lead). This is complemented by interests in exploration areas and royalty claims on existing mines.

Of particular note is the company's investment in **Minera Portree**, through which it has secured a **2% net royalty (NSR)** on several mining concessions surrounding the Cozamin mine. This area is expected to prove to be a key driver of the share price.

Legal success is a potential game changer

Investors are focusing on the long-standing legal dispute with the mining company Capstone Copper over the royalty rights to the Cozamin mine.

In 2025, Royalties Inc. achieved a decisive success: A court confirmed the royalty claims and ordered the opposing party to cover legal costs.

The implications of this ruling are significant. With its legal confirmation, the likelihood increases that Royalties Inc. will actually benefit from the mining revenues of the mine, which has been in operation since 2006. This would transform what has so far been a primarily accounting claim into a potentially continuous cash flow – a classic turning point in the business model of a royalty company.

In addition, the appeals process was also decided in favor of the company, further strengthening its position.

Further projects and strategic development

In addition to its legal success, Royalties Inc. is actively working on the further development of its projects. For example, a consulting firm has been commissioned to update the economic viability of the Bilbao project – an important step towards potential monetization or partnerships.

At the same time, the company is continuously expanding its involvement in the music sector and has repeatedly acquired additional shares.

This strategy suggests that Royalties Inc. is focusing on a long-term mix of commodity royalties and alternative licensing models – an approach that is only found in this form in a few listed small caps.

For those who would like more information about Royalties Inc., I recommend the following CEO interview: [https://www.youtube.com/watch?v=v7qrAui\\_OTA&t=18s](https://www.youtube.com/watch?v=v7qrAui_OTA&t=18s)

**I also recommend attending the Hamburg Commodities Fair (April 10-11, 2026), because that is exactly where the company will present itself to its investors on the German market!**

### **Conclusion:**

**Royalties Inc. is a classic turnaround and story stock: undervalued, broadly diversified, and with a clear trigger in the recently won legal battle. If the company succeeds in converting the confirmed royalty claims into cash flows while simultaneously developing its projects, the current valuation level could prove to be an entry opportunity.**

**For investors with a speculative mindset, the stock thus offers a rare combination of legally sound substance and operational imagination – precisely the mix that can turn a microcap into a stock market star of tomorrow.**